

B.C.M.SCHOOL, BASANT AVENUE, LUDHIANA

IX IFM Dec.Assignment

Chapter 10 Systematic savings and investment

Ques 1 What is the core principle of a Systematic Investment Plan (SIP)?

A Withdrawing a fixed amount from an investment at regular intervals.

B.Investing a fixed, predetermined amount of money at regular intervals (e.g., monthly) into a chosen investment

C.Transferring money from one fund to another based on market conditions.

D.Investing a large, one-time lump sum into a stock or bond.

Ques2 Under savings people use their _____ money.

Ques3 Investments can be made in _____ or _____ assets.

Ques4 A fixed sum of money given now and given after a period of time has different values.(State true/false)

Ques5Currency is the form of real asset (state true/false)

Ques6 What is speculation?

Ques7 Explain the concept of Time Value of Money.

Ques8 Why should we do investment?

Ques9 Differentiate between savings and investment.

Ques10Define the terms:

Debentures

ETFs

GDRs

Mutual Funds

